

Form ADV Part 2B

Item 1 Cover Page

A.

Thomas Peter Limberger

CRD # 6803183

SilverArrow Capital Americas, LLC

ADV Part 2B, Brochure Supplement Dated: January 11, 2019

Contact: Robert Schimanko, Chief Compliance Officer, 1320 19th Street N.W., Suite 601, Washington DC 20036, (202) 331-7900, schimanko@silverarrowcapital.com

This Brochure Supplement provides information about Thomas Peter Limberger which supplements the SilverArrow Capital Americas LLC's Brochure; you should have received a copy of the Brochure. Please contact Robert Schimanko, Chief Compliance Officer if you did not receive SilverArrow Capital Americas, LLC's Brochure or if you have any questions about the contents of this supplement.

Additional information about Thomas Peter Limberger is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 Education Background and Business Experience

Thomas Limberger, born 1965, a global industrial and restructuring expert, has a record of strong, decisive executive leadership in multinational, listed organizations ranging from €500 million to €7B in revenue. Mr. Limberger has a successful M&A and restructuring track record, with a realized M&A deal volume of over €16B.

With repeated success driving superior financial improvements, building shareholder value, and achieving industry-leading market valuation, Mr. Limberger has been successful in generating above-average financial returns for the firm's clients.

Mr. Limberger is a UK Financial Conduct Authority approved person.

Financial Advisers, under the UK's Financial Conduct Authority must:

- Meet the requirements of our 'fit and proper' test and follow its principles

The fit and proper test is a benchmark we use to assess whether you are suitable to perform a controlled function, not an exam you have to pass.

We approve an individual only when we are satisfied they are fit and proper to perform the controlled functions that they have applied for.

When we re-assess existing approved persons these standards also apply - if we find any evidence of non-compliance with the requirements we may take enforcement action against the approved person.

What we look for

When considering a candidate's fitness and propriety, we look at:

- honesty (including openness with self-disclosures, integrity and reputation)
- competence and capability
- financial soundness

More details about what we understand by each of these can be found in the Handbook.

Expectations

Individuals applying for approved person status must understand the importance of establishing an honest relationship with us from the start.

The application form's fitness and propriety section asks questions of fact requiring a 'yes' or 'no' answer about particular actions, rather than whether the candidate felt the action was justified. Some questions include the word 'ever', meaning that the required answers are not restricted to a specified period.

Firms must not make an assessment on whether to disclose a matter, and should disclose all information in the supplementary information section of the application (i.e. Form A). Where a firm believes a disclosure may not affect the individual's fitness and propriety, it should provide additional information explaining why the firm considers it not to be the case.

The questions in the fitness and propriety and supplementary information sections of the application to perform a controlled function (Form A) provide a useful but non-exhaustive guide to issues that may impact on an approved person's ongoing fitness and propriety.

Disclosing information

You must disclose everything to us when you apply. If in doubt, please let us know as much as possible, even if it may not seem relevant.

We expect you to be open with us. This will count in your favor if we need to look at your application more closely because of adverse information we discover either from you or from a third party. The success of your application could be affected if we find that you have withheld information deliberately or provided false or incomplete facts. Giving us false or misleading information may be a criminal offence.

We suggest that, if after reading the advice on these pages you remain uncertain about disclosing convictions, you should seek legal advice.

Due diligence

You must establish your own criteria of the due diligence before submitting an application to us. However, the list below, while not definitive, is the information we consider helpful for firms assessing a candidate's fitness and propriety:

- regulatory references
- qualification certificates
- credit checks
- criminal Records checks
- directorship checks

Firms must make sure the application has been completed by the firm and the candidate, and accurately records and discloses all information. A copy of the application signed by the candidate and firm must be retained by the firm and provided to us on request.

See also <https://www.fca.org.uk/firms/approved-persons>

Educational History

- HARVARD BUSINESS SCHOOL (2010-2012), Boston, USA, Owners Presidents Management Program (OPM)
- INSTITUT SUPERIEUR DE GESTION (1993-1995), Paris, France/ New York, USA, Master of Business Administration (MBA)
- VANDERBILT UNIVERSITY / AMERICAN BUSINESS SCHOOL (1989-1993), Nashville, USA/ Paris, France, Bachelor of Science in Business Administration (BSBA)

Career History - Summary

- Chairman and CEO: Von Roll Holding AG, Switzerland
- CEO and Vice Chairman: OC Oerlikon AG, Switzerland
- CEO, Central Europe and National Executive: General Electric International
- SVP Business Development, EMEA, Fresenius Medical Care
- General Manager, France: Fresenius Medical Care

Career History – Detail

In 2011 Mr. Limberger founded SilverArrow Capital Group, a private investment firm, focusing on industrial growth sectors, real estate, and infrastructure projects supported by a leading global advisory and operations team. In 2014 SilverArrow Capital Group investments generated an average IRR of 24% with investments mainly in the industrial sector.

Before founding SilverArrow Capital Group in 2011, Mr. Limberger served as the Chairman and CEO of Von Roll Holding. He joined the organization in 2007, and over the next 4 years, revitalized the 200 year-old company by carrying out multiple acquisitions and expanding the footprint in emerging technology sectors.

Previously, from 2005 to 2007, Mr. Limberger was the CEO of OC Oerlikon, an industrial conglomerate with 19,349 employees in 38 countries and a revenue base of CHF 5.6B. He led the largest restructuring in Switzerland's history and transformed losses into record profits in just 2 years. That success resulted in EURO STOXX 500 Best Performing Stock recognition for 2 consecutive years, and significant press coverage which styled Mr. Limberger as part of a new generation of managers.

Mr. Limberger joined General Electric International in 2001 and was promoted to CEO of GE Central Europe in 2002. Under his leadership, regional revenues doubled to USD 6.5B, and GE's Global Research Centre in Europe was founded.

Mr. Limberger began his career with Fresenius Medical Care in March 1995, the world's leading provider of dialysis products and services. He participated in the acquisition that formed the company, and over the next five years, drove rapid growth in EMEA markets.

Mr. Limberger holds an MBA from Institut Superieur de Gestion, and is an alumnus of Harvard Business School. Mr. Limberger also completed the GE Executive Leadership Program and graduated from the Herbert Quandt BMW Foundation, while achieving the status of "World Young Leader," the highest level of recognition.

Mr. Limberger is a member of the World Economic Forum in Davos, the Clinton Global Initiative, and Member of the Executive Board of Project Hope. His additional business experience includes Board positions with:

- SGS S.A. – Global inspection, verification, and testing company with €9B revenues and 70,000 employees
- Moevenpick AG - Swiss upscale hotel chain with CHF 1.3B in revenue, with 90+ hotels and restaurants in 26 countries
- Unaxis AG – Industrial conglomerate in the transportation, systems, infrastructure, energy and electronics industries with CHF 5.6B in revenue and 19,349 employees
- Deutsche Venture Capital GmbH – German venture capital fund created by Deutsche Bank for technology and life science start-up companies
- Allgemeine Privatkundenbank AG – Private consumer bank with 120 subsidiaries in Germany, Austria, and Switzerland

PrivatAir S.A. (2016 - 2018), Chairman of the Board; International premium airline and leading business aviation group operating Boeing B767, B757, BBJs to Airbus A319 and business jets.

Privatport S.A. (2017 - Present), Member of the Board; One of the leading experts in the exclusive ground handling of private jets and ground handling airport services in joint

venture with Swissport International Ltd. Mr. Limberger receives an annual salary as a member of the Board of Privatport S.A.

Item 3 Disciplinary Information

- A. Mr. Limberger has never had a criminal or civil action in a domestic, foreign, or military court of competent jurisdiction;
- B. Mr. Limberger has never had any disciplinary action filed against him in the U.S., UK, or EU;
- C. Mr. Limberger has never had any disciplinary action filed against him by a self-regulatory organization; and
- D. Mr. Limberger has never been involved with any other hearing or formal adjudication in which a professional attainment, designation, or license has been revoked or suspended because of a violation of rules relating to his professional conduct.

Item 4 Other Business Activities

A. Mr. Limberger is Founder, current President, and CEO of SilverArrow Capital Holding Ltd. which has some of the same management team as SilverArrow Capital Americas, LLC.

B. Mr. Limberger is not actively engaged in any businesses for compensation not described above.

Item 5 Additional Compensation

Mr. Limberger does not actively engage in any business or occupation for compensation not described above.

Item 6 Supervision DC Securities Act of 2000 and the implementing regulations

SilverArrow is a District licensed investment adviser and required to comply with the DC Securities Act and Investment Adviser Rules 26-B DCMR § 168. The Registrant provides investment advisory and supervisory services in accordance with the Registrant's policies and procedures manual. The primary purpose of the Registrant's 26-B DCMR § 168 policies and procedures is to comply with the supervision requirements of DC Securities Act of 2000 and the implementing regulations ("Act"). The Registrant's Chief Compliance Officer, Robert Schimanko, is primarily responsible for the implementation of the Registrant's policies and procedures and overseeing the activities of the Registrant's supervised persons. Should an employee, independent contractor, investment adviser representative, or solicitor of the Registrant have any questions regarding the applicability/relevance of the Act, the Rules thereunder, any section thereof, or any section of the policies and procedures, he/she should address those questions with the Chief Compliance Officer. Should a client have any questions regarding the Registrant's supervision or compliance practices, please contact Mr. Schimanko at (202) 331-7900, schimanko@silverarrowcapital.com.

Item 7 Requirements for State Registered Advisors

Mr. Limberger is a licensed investment advisor in the District of Columbia and required to comply with the DC Securities Act and investment adviser rules.

Mr. Limberger has never been involved in an award or otherwise been found liable in an arbitration claim alleging damages in excess of \$2,500.

Mr. Limberger has never been involved with an award or otherwise been found liable in a civil, self-regulatory organization, or administrative proceeding.

SilverArrow Capital Americas, LLC is a District of Columbus licensed investment adviser company and required to comply with the DC Securities Act and investment adviser rules, under CRD Number 285547.